



MONDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	38672.91	540.03	1.42%
Nifty 50	11623.9	178.85	1.56%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	40.50	1.91
HDFCBANK	115.91	2.01
ICICIBK	11.46	0.44
INFY	10.93	0.46
TATA MOTOR	12.56	2.28
WIPRO	3.98	0.51

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-86
DII's Eq (Provisional)	1724
FIIs Index Future	-667
FIIs Index Options	638
FIIs Stock Future	388
FIIs Stock Options	154

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	69.1713
EURO	77.7024
YEN 100	62.5200
GBP	90.4756

TOP STORY

- Dr Reddy's Labs: German drug regulator cleared Duvvada formulations unit.
- Welspun Corp: Company announced value unlocking of approximately Rs 940 crore through the divestment of its plate and coil mill division (PCMD) and its 43 MW power division.
- Cipla: USFDA issued 8 GMP observations and 10 observations pertaining to the PAI for a novel technology product slated for approval beyond 2024 while inspecting Kurkumbh plant.
- Vikas WSP: Company received sanction for 80 percent principle outstanding amount of Rs 97.75 crore of both these banks being Rs 78.20 crore to be paid by ACRE and 20 percent amount Rs 19.55 crore to be paid by the promoters aggregating to Rs 97.75 crore in all. Punjab National Bank account has already been operating as standard w.e.f. April 2017.
- Edelweiss Financial Services: Company appoints Dr Ashima Goyal and Anita George as independent directors.
- CreditAccess Grameen: Company completed a securitization of Rs 93.83 crore. With this transaction, it completed seven securitization and four Direct Assignment transactions totaling to Rs 1,667.05 crore in FY19.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	25928.68	211.22	0.82%
NASDAQ	7729.32	60.16	0.78%
NIKKEI	21205.81	172.05	0.82%
HANG SENG	29051.36	276.15	0.96%
SGX NIFTY	11725.00	49.50	0.42%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	60.48	1.99%
NATURAL GAS	2.677	-1.29%
GOLD	1297.1	0.14%
SILVER	15.1	0.85%
COPPER	2.9575	2.96%

WORLD EVENTS

GBP : Manufacturing PMI
USD : Core Retail Sales m/m
 : Retail Sales m/m
 : ISM Manufacturing PMI
CNY : Caixin Manufacturing PMI

RESULTS TODAY

NONE



NIFTY CHART



MARKET COMMENTARY

The Sensex, rose 127.19 points or 0.33% at 38,672.91. The index hit high of 38,748.54 and low of 38,546.68 in intraday trade.

The Nifty 50 index rose 53.90 points or 0.47% at 11,623.90. The index hit high of 11,630.35 and low of 11,570.15 in intraday trade.

The S&P BSE Mid-Cap index rose 0.99%. The S&P BSE Small-Cap index rose 0.73%. Both these indices outperformed the Sensex.

The market breadth, indicating the overall health of the market, was positive. On the BSE, 1459 shares rose and 1179 shares fell. A total of 165 shares were unchanged.

Nifty likely to trade in the range of 11520-11700

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11608	11586	11548	11526	11646	11668	11706
USDINR	69.312	69.184	69.058	68.930	69.438	69.566	69.692



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AAIL	PEARS MARCANTILES PRIVATE LIMITED	S	85,000	18.37
IRISMEDIA	SHRENI CONSTRUCTION PRIVATE LIMITED .	B	800,000	41.98
PALMJEWELS	JIGNESH AMRITLAL PATEL	S	52,000	13.10
RATNABHUMI	AFFLUENCE GEMS PRIVATELIMITED	S	92,000	71.30
SKYGOLD	NOPEA CAPITAL SERVICES PRIVATE LIMITED	S	72,800	182.00

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
KHAITANELE	INDIA SECURITIES BROKING PRIVATE LIMITED	BUY	61891	6.35
KHAITANELE	UNIFOUR COMMODITIES PRIVATE LIMITED	BUY	75000	6.35
KHAITANELE	GLAXO FINANCE PRIVATE LIMITED	SELL	174561	6.35
LIBAS	AJINKYA MERCANTILE PRIVATE LTD	BUY	81000	56
LIBAS	AUM SARVAGYAYA PARTNERS	SELL	81000	56

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** ADANIPOWER, IDBI, RPOWER
- **New in ban:** IDBI, RPOWER
- **Out of ban:** NONE

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
RVNL	EQ	MAR 29	APR 03	SUBSCRIBE



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	381	371	360	377	387	393
ASIAN PAINT	1493	1477	1458	1493	1513	1529
AXIS BANK	781	763	745	775	793	806
BAJAJ-AUTO	2911	2902	2856	2961	3008	3067
BAJAJ FINSV	7037	6866	6779	6944	7031	7109
BAJ FINANCE	3025	2957	2919	2979	3017	3039
BHARTIARTL	333	321	312	327	336	342
BPCL	398	380	374	384	390	395
CIPLA	526	523	520	525	528	530
COAL INDIA	237	233	231	236	238	240
DR REDDY	2780	2692	2667	2733	2759	2800
EICHERMOT	20548	20687	20474	20993	21206	21512
GAIL	348	354	350	359	363	367
GRASIM	858	822	814	832	840	850
HCLTECH	1087	1059	1035	1074	1098	1112
HDFC	1944	1921	1898	1936	1959	1973
HDFC BANK	2319	2285	2268	2305	2323	2342
HEROMOTOCO	2526	2508	2490	2533	2551	2576
HINDALCO	206	200	197	204	207	211
HINDPETRO	284	268	263	274	278	284
HINDUNILVR	1707	1674	1665	1683	1693	1702
IBULHSGFIN	858	768	725	796	839	866
ICICI BANK	401	395	389	398	404	408
INDUSINDBK	1780	1787	1754	1811	1845	1868
INFRA TEL	313	314	311	317	320	323
INFY	744	730	723	738	745	753
IOC	163	160	158	162	163	166
ITC	297	295	289	298	304	307
JSW STEEL	293	285	281	287	291	293
KOTAK BANK	1335	1329	1317	1341	1352	1364
LT	1385	1370	1353	1381	1398	1410
M&M	674	652	648	657	661	667
MARUTI	6596	6523	6450	6574	6647	6698
NTPC	135	134	132	137	138	141
ONGC	160	154	152	157	159	162
POWERGRID	198	196	195	198	200	202
RELIANCE	1363	1345	1331	1358	1372	1385
SBIN	321	305	292	323	336	353
SUN PHARMA	475	467	459	473	482	488
TATAMOTORS	171	168	166	170	172	174
TATA STEEL	506	502	498	509	514	521
TCS	2002	1977	1954	1996	2019	2038
TECH M	776	766	760	774	780	788
TITAN	1142	1117	1100	1128	1145	1157
ULTRACEMCO	3998	3880	3850	3924	3953	3997
UPL	959	905	881	920	945	960
VEDL	184	176	174	178	179	181
WIPRO	255	253	252	256	257	259
YES BANK	275	270	265	274	280	283
ZEEL	446	431	419	438	450	457



NSE CIRCULARS

NSE Circular. : Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)W.e.f. APR 01, 2019

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip)W.e.f. APR 01, 2019

NSE Circular: Listing of further issues of Axis Bank Limited, Equitas Holdings Limited, ICICI Lombard General Insurance Company Limited, Krebs Biochemicals and Industries Limited, Max India Limited and Max Financial Services Limited (pdf))W.e.f. APR 01, 2019

NSE Circular: Discontinuation of Limited Physical Market (pdf))W.e.f. APR 01, 2019

NSE Circular : Non Neat Systems - De-Registration of Foreign Independent Software Vendorâs (pdf)w.e.f. APR 01, 2019

NSE Circular: Quantity Freeze Limits for Indices (pd)w.e.f. APR 01, 2019

NSE Circular: Enhancement in Two Factor Authentication on Debt segment (pdf) w.e.f. APR 01, 2019

BOARD MEETINGS/ CORPORATE ACTION

[illegible]

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1265/\$1242 & Resistance = \$1329/\$1357.**
- **Crude oil range (WTI)->\$54 to \$64.**
- **Stocks Rise to Cap Strong Quarter; Pound Declines: Markets Wrap:** - Stocks climbed to round out a strong quarter and Treasuries declined amid hopes for a trade deal between the world's two largest economies. The pound slid. The S&P 500 Index was on pace for its best quarter since 2009, with industrial companies leading gains on Friday. Lyft Inc. makes its market debut after investors rushed to get a piece of the first big U.S. technology listing this year. Treasury 10-year yields increased after a plunge earlier in the week triggered concern over an economic slowdown. The dollar halted a three-day advance, while the pound fell after U.K. Prime Minister Theresa May's Brexit deal was defeated by Parliament.
- **FOREX-Weak U.S. economic data and risk-on move end three-day dollar rally:** - The dollar index on Friday morning was lower as increased investor appetite for risk hurt safe-haven currencies and after U.S. inflation data came in weaker than expected, adding to the conviction that the country's economy is losing momentum.
- **Oil Prices Jump Towards Biggest Quarterly Gains in 10 Years:** - Crude prices jumped on Friday as oil was set for its biggest quarterly rise since 2009 amid supply cuts and U.S. sanctions on Iran and Venezuela. Supply cuts lead by OPEC and Russia, known as OPEC+, have helped increase prices, but the organization decides in June if it will continue withholding supply or not.
- **Silver hits lowest since Dec at \$14.94/oz.**
- **Gold on course for 2nd straight quarterly rise.**

TRENDS & OUTLOOK – DATE: 01-APR- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (JUNE)	31470	31660	31970	32299	32569
SILVER (MAY)	35725	36900	37690	38860	39475

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (APR)	436	441	448	457	463
ZINC (APR)	197.55	201.20	204.10	207.75	210.60
LEAD (APR)	135.25	138.45	141.30	143.55	147.90
NICKEL (APR)	867	882	907	931	948

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (APR)	3940	4030	4165	4270	4359
NATURAL GAS (APR)	178	182	188	194	199

DATA TALKS : TODAY'S ECONOMIC DATA :

Caixin Manufacturing PMI of China, Core Retail Sales m/m, Retail Sales m/m, Final Manufacturing PMI, ISM Manufacturing PMI, Business Inventories m/m, Construction Spending m/m, ISM Manufacturing Prices.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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